

Meierhenry Sargent LLP

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**Also licensed in Iowa*

November 6, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

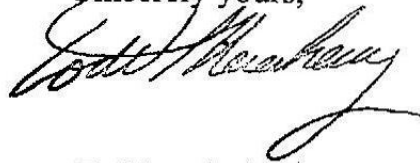
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Gregory School District 26-4
Capital Outlay Certificates-Qualified Zone Academy Bonds, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

/dm
Encl.

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GREGORY SCHOOL DISTRICT 26-4
CAPITAL OUTLAY CERTIFICATES - QUALIFIED ZONE ACADEMY BONDS, SERIES 2012

BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

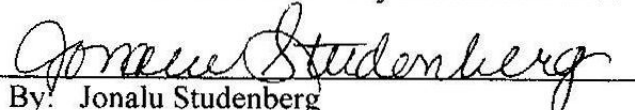
Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Gregory School District 26-4
2. Designation of issue: Capital Outlay Certificates - Qualified Zone Academy Bonds, Series 2012
3. Date of issue: October 18, 2012
4. Purpose of issue: Providing funds for capital improvements as specified by 54E of the Internal Revenue Code
5. Type of bond: Taxable – qualified zone academy bond.
6. Principal amount and denomination of bond: \$426,000
7. Paying dates of principal and interest:

See attached schedule
8. Amortization schedule: See attached schedule
9. Interest rate or rates, including total aggregate interest cost:

The interest rate on the Bonds is 4.400%. The bonds are qualified zone academy bonds which have a credit for federal income tax purposes.

This is to certify that the above information pertaining to the Capital Outlay Certificates - Qualified Zone Academy Bonds, Series 2012 is true and correct on this 18th day of October 2012.


By: Jonalu Studenberg
Its : Business Manager

Form: SOS REC 050 08/84

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2259207

Delivery Date = 10/18/2012

Date	Term Bond Maturities	Bond Redemptions	Proceeds	Coupon Rate	Yield	Price	Interest Amount	Total Debt Service	Fiscal Year Debt Service
04/18/2013	-	28,400.00	28,400.00	4.400	4.400000	100.000000	9,372.00	9,372.00	-
10/18/2013	-	-	-	-	-	-	9,372.00	37,772.00	47,144.00
04/18/2014	-	-	-	-	-	-	8,747.20	8,747.20	-
10/18/2014	-	28,400.00	28,400.00	4.400	4.400000	100.000000	8,747.20	37,147.20	45,894.40
04/18/2015	-	-	-	-	-	-	8,122.40	8,122.40	-
10/18/2015	-	28,400.00	28,400.00	4.400	4.400000	100.000000	8,122.40	36,522.40	44,644.80
04/18/2016	-	-	-	-	-	-	7,497.60	7,497.60	-
10/18/2016	-	28,400.00	28,400.00	4.400	4.400000	100.000000	7,497.60	35,887.60	43,395.20
04/18/2017	-	-	-	-	-	-	6,872.80	6,872.80	-
10/18/2017	-	28,400.00	28,400.00	4.400	4.400000	100.000000	6,872.80	35,272.80	42,145.60
04/18/2018	-	-	-	-	-	-	6,248.00	6,248.00	-
10/18/2018	-	28,400.00	28,400.00	4.400	4.400000	100.000000	6,248.00	34,648.00	40,896.00
04/18/2019	-	-	-	-	-	-	5,623.20	5,623.20	-
10/18/2019	-	28,400.00	28,400.00	4.400	4.400000	100.000000	5,623.20	34,023.20	39,646.40
04/18/2020	-	-	-	-	-	-	4,998.40	4,998.40	-
10/18/2020	-	28,400.00	28,400.00	4.400	4.400000	100.000000	4,998.40	33,398.40	38,396.80
04/18/2021	-	-	-	-	-	-	4,373.60	4,373.60	-
10/18/2021	-	28,400.00	28,400.00	4.400	4.400000	100.000000	4,373.60	32,773.60	37,147.20
04/18/2022	-	-	-	-	-	-	3,748.80	3,748.80	-
10/18/2022	-	28,400.00	28,400.00	4.400	4.400000	100.000000	3,748.80	32,148.80	35,887.60
04/18/2023	-	-	-	-	-	-	3,124.00	3,124.00	-
10/18/2023	-	28,400.00	28,400.00	4.400	4.400000	100.000000	3,124.00	31,524.00	34,646.00
04/18/2024	-	-	-	-	-	-	2,499.20	2,499.20	-
10/18/2024	-	28,400.00	28,400.00	4.400	4.400000	100.000000	2,499.20	30,899.20	33,398.40
04/18/2025	-	-	-	-	-	-	1,874.40	1,874.40	-
10/18/2025	-	28,400.00	28,400.00	4.400	4.400000	100.000000	1,874.40	30,274.40	32,148.80
04/18/2026	-	-	-	-	-	-	1,248.60	1,248.60	-
10/18/2026	-	28,400.00	28,400.00	4.400	4.400000	100.000000	1,248.60	29,849.60	30,896.20
04/18/2027	-	-	-	-	-	-	624.80	624.80	-
10/18/2027	-	28,400.00	28,400.00	4.400	4.400000	100.000000	624.80	28,024.80	28,648.60
Total	-	426,000.00	426,000.00	-	-	-	146,962.00	576,962.00	576,962.00
Acc Int	-	-	-	-	-	-	-	-	-
Grand Tls	-	426,000.00	426,000.00	-	-	-	146,962.00	576,962.00	576,962.00
TIC (Incl. all expenses)	4.40000000%	Average Coupon	4.40000000%	-	-	-	-	-	-
TIC (Arbitrage TIC)	4.40000000%	Average Life (yrs) ...	8.00	-	-	-	-	-	-
Bond Years	3.408.00	WAM (yrs)	8.000000	-	-	-	-	-	-

IRS Form 8038-G NIC = 4.400000% (with Adjstmt of \$0.00).
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